

## Tomorrow is the final day to subscribe for shares in Divio Technologies' rights issue.

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Tomorrow, November 12, 2024, is formally the last day to subscribe for shares in Divio Technologies AB's ("Divio" or the "Company") rights issue of shares ("Rights Issue"). Investors should acknowledge that custodian banks may have difference deadlines for subscription than the actual subscription period. Nordnet and Avanza for instance, closes the possibility for subscription already today, 11 November. The Rights Issue can, upon full subscription, provide Divio with approximately SEK 15.5 million in proceeds before deduction of transaction related costs.

Tomorrow, November 12, 2024, is formally the last day to subscribe for shares in Divio's Rights Issue of shares. As the last day for subscription may differ between custodian banks, all investors, existing and new, are advised to check with their respective custodian bank when subscription in the Rights Issue must be completed. Nordnet and Avanza for instance, closes for subscription today, 11 November 2024.

Publication of the outcome of the Rights Issue is expected to be announced through a press release on November 13, 2024.

### Summary of the Rights Issue

- The Rights Issue includes a maximum of 128 900 844 new shares of series B.
- The subscription price is set at SEK 0.12 per new share. If fully subscribed, the Company will receive approximately SEK 15.5 million before issuance costs.
- The subscription period for the Rights Issue runs until November 12, 2024.

### Advisors

In connection with the Rights Issue, Divio has assigned Sedermera Corporate Finance AB as financial advisor, Eversheds Sutherland Advokatbyrå AB as legal advisor and Nordic Issuing AB as issuing agent.

### For more information about the rights issue, please contact:

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*This press release is an English translation of the Swedish original. In the event of any discrepancies, the Swedish version shall govern.*

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*This press release may contain certain forward-looking information reflecting the Company's current view of future events as well as financial and operational developments. Terms such as "intends," "assesses," "expects," "may," "plans," "believes," "estimates," and other expressions indicating or predicting future developments or trends, which are not based on historical facts, constitute forward-looking information. Forward-looking information is inherently associated with both known and unknown risks and uncertainties, as it depends on future events and circumstances. Forward-looking information does not guarantee future performance or development, and actual outcomes may differ significantly from those stated in the forward-looking information. Neither the Company nor any other party undertakes to review, update, confirm, or publicly announce any revisions to any forward-looking statements to reflect events occurring or circumstances arising concerning the content of this press release, unless required by law or the Nasdaq First North Growth Market rulebook.*

## **Press enquiries**

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For further information about Divio Technologies, please visit [divio.com](https://divio.com) or contact CEO Jon Levin (ir@divio.com)  
The company's Certified Adviser is FNCA Sweden AB.

## **About Divio Technologies**

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Divio Technologies AB (Publ) is the PaaS and Cloud Management Software development group behind the Divio platform, which simplifies cloud hosting, deployment and development via a PaaS solution. The platform allows enterprises to reduce costs, time to market and the burden on employees, as well as decreasing dependency on cloud vendors.

## **Attachments**

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