

Stabilisation notice

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20 December 2024

Svenska Handelsbanken AB (publ) ("Handelsbanken"), in its capacity as stabilisation agent, today notifies that stabilisation measures have been undertaken in KB Components AB's ("KB Components" or the "Company") shares on Nasdaq First North Premier Growth Market.

As announced on 11 December 2024 in connection with the offering and the admission to trading of the Company's shares on Nasdaq First North Premier Growth Market, Handelsbanken is acting as stabilisation agent (the "**Stabilisation Agent**") and may perform transactions which will result in the share price being sustained at a higher level than would otherwise be the case in the open market. Such stabilisation transactions may be carried out on all types of stock markets, over-the-counter or otherwise, at any time during the period starting on the date of commencement of trading in the shares on Nasdaq First North Premier Growth Market and ending not later than 30 calendar days thereafter.

The Stabilisation Agent has, however, not been obligated to undertake such transactions, and there has been no guarantee that stabilisation measures will be undertaken. Under no circumstances will transactions be conducted at a price higher than SEK 38.

The stabilisation transactions, if conducted, may be discontinued at any time without prior notice and must be discontinued not later than within the aforementioned 30-day period. The Stabilisation Agent must, not later than by the end of the seventh trading day after stabilisation transactions have been undertaken, disclose that stabilisation transactions have been undertaken.

Handelsbanken has, in its capacity as Stabilisation Agent, notified that stabilisation measures have been undertaken, in accordance with article 5(4) in the Market Abuse Regulation 596/2014 and the Commission Delegated Regulation (EU) 2016/1052 as specified below.

The contact person at Handelsbanken is Joakim Endre (phone: +46 705 71 06 43).

Stabilisation information	
Issuer	KB Components AB
Securities	Shares, ISIN SE0022725743
Offering size	16,800,000 shares (whereof 2,191,304 shares relate to the overallotment option)
Offering Price	38 SEK per share
Ticker	KBC
Stabilisation Agent	Svenska Handelsbanken AB (publ)

Stabilisation measures						
Date	Number of shares	Price (highest)	Price (lowest)	Price (volume weighted Average)	Currency	Trading venue
11/12 /2024	71,286	38.00	38.00	38.00	SEK	Nasdaq First North Premier Growth Market (SSME)

For further information, please contact:

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The information was submitted for publication, through the agency of the contact persons set out above, on 20 December at 10:00 CET.

About KB Components

KB Components was founded in 1947 and has since developed into a global player in advanced polymer component manufacturing with production facilities in Europe, North America (including Mexico) and Asia. Through a global presence, deep expertise in injection moulding technology, and well-invested machinery with a high degree of automation, the Company delivers polymer components to more than 1,000 customers across a wide range of application areas, including heavy and light vehicles, medical technology, and general industry. The Company is headquartered in Örkelljunga and had approximately 1,500 employees as of 30 September 2024.

The Company has grown organically through long-term customer relationships and through successful acquisitions. The management team now sees significant opportunities to continue its growth journey in both existing and new markets. The Company's revenue amounted to SEK 2.5 billion with an adjusted EBIT margin of 10.3 per cent during the twelve-month period ending 30 September 2024.

KB Components' strategy and business model revolve around three main themes: global presence, technological leadership, and operational excellence.

KB Components' Certified Adviser is Svensk Kapitalmarknadsgranskning AB, www.skmg.se.

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This press release does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (together with associated delegated regulations and implementing regulations, the "**Prospectus Regulation**"). A prospectus has been prepared in connection with the Offering and has been reviewed and approved by the Swedish Financial Supervisory Authority, which is the competent authority in Sweden under the Prospectus Regulation. Investors should not invest in the securities described in this notice based on anything other than the information contained in the aforementioned prospectus.

In the EEA member states, other than Sweden, this press release is only intended for and directed to "qualified investors" as defined in the Prospectus Regulation.

In the United Kingdom, this document and any other materials relating to the securities described herein are being distributed and directed only to, and any investment or investment activity to which this document relates is available only to, and will be engaged in only with, "qualified investors" (as defined in the UK version of Regulation (EU) 2017/1129 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018) who are (i) persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"); or (ii) high net worth entities falling within Article 49(2)(a)-(d) of the Order (all such persons together

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This press release does not identify or purport to identify the risks (direct or indirect) that may be associated with an investment in the securities. Any investment decision to acquire or subscribe for securities in the Offering must be made solely on the basis of publicly available information about the Company or the Company's securities, which has not been independently verified by Svenska Handelsbanken AB (publ) and Carnegie Investment Bank AB (publ) ("**Managers**"). The Managers are acting on behalf of the Company in connection with the Offering and not on behalf of anyone else. The Managers are not responsible to anyone other than the Company for providing the protections afforded to their respective clients or for providing advice in relation to the Offering or any other matter referred to herein.

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Forward-looking statements

This press release contains forward-looking statements regarding the Company's intentions, assessments, or expectations concerning the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "assumes," "should," "could," and, in each case, their negatives, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, it cannot be guaranteed that they will occur or that they are correct. As these assumptions are based on estimates or assumptions and are subject to risks and uncertainties, the actual result or outcome may differ materially from what is stated in the forward-looking statements for many different reasons. Such risks, uncertainties, contingencies, and other important factors could cause the actual development of events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are correct, and each reader of the press release should not unduly rely on the forward-looking statements in this press release. The information, opinions, and forward-looking statements expressly or implicitly contained herein are provided only as of the date of this press release and may be subject to change. Neither the Company nor anyone else undertakes to review, update, confirm, or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise concerning the content of this press release, unless required by law or the Nasdaq First North Growth Market Rulebook (Premier segment).

Information to distributors

To comply with the product governance requirements contained in: (a) Directive 2014/65/EU of the European Parliament and of the Council on markets in financial instruments ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) national implementing measures (together, the "**MiFID II Product Governance Requirements**") and to disclaim all and any tortious, contractual, or other liability to any "manufacturer" (within the meaning of the MiFID II Product Governance Requirements) that might otherwise be asserted with respect thereto, the securities subject to the offering have been subject to a product approval process, which has determined that such securities are: (i) suitable for a target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) suitable for distribution through all distribution channels as are permitted by MiFID II (the "**EU Target Market Assessment**"). In order to comply with the product approval process of each manufacturer in the United Kingdom, the target market assessment for the Company's securities has led to the conclusion that: (i) the target market for such securities is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) 600/2014 as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018 ("**UK MiFIR**"); and (ii) all channels for distribution of such securities to eligible counterparties and professional clients are appropriate (the "**UK Target Market Assessment**" and, together with the EU Target Market Assessment, the "**Target Market Assessment**"). Notwithstanding the Target Market Assessment, distributors should note that: the value of the Company's securities may decline and investors could lose all or part of their investment; the Company's securities offer no guaranteed return or capital protection; and an investment in the Company's securities is only suitable for investors who do not need a guaranteed return or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to bear any losses that may result from such an investment. The Target Market Assessment does not affect any other requirements of contractual, legal, or regulatory sales restrictions in relation to the Offering and Listing.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II or UK MiFIR; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Company's securities.

Each distributor is responsible for undertaking its own Target Market Assessment in respect of the Company's securities and determining appropriate distribution channels.

Attachments

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