
Safeture - Good ARR growth and strict cost control

Redeye updates its estimates on Safeture following the Q2 2023 report. Both the ARR and EBIT came in above our estimates and it seems like Safeture overall enjoys a good business momentum. We reiterate that Safeture is one of the best-positioned smaller Nordic SaaS companies to become profitable in the near to medium-term.

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Attachments

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