

NEOVICI HOLDING AB ENTERS INTO AN AGREEMENT TO EXTEND THE NEW SHARE ISSUE FACILITY BY SEK 60 MILLION

Neovici Holding AB ("Neovici" or the "Company") has entered into an agreement with Aida Ek AB regarding an extension of the share issue facility by SEK 60 million in addition to the previously agreed SEK 15 million.

Completion of the previously communicated new share issue of SEK 11.8 million within the framework of the first share issue facility is underway. The work to raise capital in the new facility will begin immediately thereafter. Neovici estimates that the new share issue facility will be utilized in portions with several smaller new share issues until the Annual General Meeting on June 30th. The ambition is that the entire facility will be utilized shortly after the Annual General Meeting.

In addition to the SEK 60 million in new share issue, which will be used to repay loans and working capital, Neovici is also evaluating potential corporate acquisitions. The company may consider proceeding with an acquisition upon full utilization of the SEK 60 million issuance facility.

For further information, please contact:

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About Neovici

Neovici Holding AB ("Neovici"), established in Stockholm in 2009, is a premier provider of automated financial and other services through the innovative SaaS platform, Cosmoz. The company is committed to continuous innovation, regularly introducing new features such as AI-driven automation tools. Neovici's platform processes billion-sized transactions annually for major companies across retail, energy, and telecom sectors. Neovici has operations in the Nordic region and in Latin America. During 2024 Neovici was listed on Nasdaq First North Growth Market.

Read more: www.neovici.com.

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Attachments

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