

## **Contemplated secondary placement of existing shares in Envipco Holding N.V**

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Amersfoort, The Netherlands, 14 January 2025 – Members of the Bouri family have retained Skandinaviska Enskilda Banken AB (publ) as sole bookrunner (the “Manager”) to explore a potential secondary placement of existing ordinary shares in Envipco Holding N.V (“Envipco” or the “Company”) through an accelerated bookbuilding process (the “Offering”).

Two members of the Bouri family, Kathleen E. Bouri and Vanda Bouri (the “Sellers”) are contemplating to sell approximately 14% of the issued and outstanding shares (the “Sale Shares”) in the Offering. If all of the Sale Shares are sold, non-selling members of the Bouri family (Mark A. Bouri, Maurice A. Bouri and Charles A. Bouri) will hold approximately 9 million shares in Envipco following the Offering, equivalent to approximately 15% of the outstanding shares in the Company. The Sellers reserve the right, at their own discretion, to decide the number of shares to be sold, or to sell no shares at all in the Offering.

The Company's shares are listed on Euronext Amsterdam and Euronext Oslo Børs, under the ticker ENVI and ENVIP, respectively. The shares delivered in the Offering will be in the Norwegian Central Securities Depository (VPS) and will not be tradable on Euronext Amsterdam unless they are made subject to a registration process through the central depository in the Netherlands; Euroclear Netherlands.

The offer price and the total number of shares in the Offering will be determined through the accelerated bookbuilding process carried out by the Manager. The bookbuilding period will commence immediately following the publication of this announcement, close no later than 15 January 2025 at 08:00 CET and could close earlier at the discretion of the Sellers in consultation with the Manager. The result of the

Offering is expected to be announced before 09:00 CET on 15 January 2025 (T). The Offering will be unconditional as of the time of allocation. The Sale Shares will be tradable upon allocation and settlement of the Offering will be conducted on a normal delivery-versus-payment basis, on or about 17 January 2025 (DVP T+2).

Following a successful completion of the Offering, the Bouri family will have reached their targeted long-term position in Envipco, and remaining shareholding members of the family will enter into a 365-day lock-up commitment with the Manager for their shares in Envipco. Maurice A. Bouri will continue in his role as an Executive Board Member of the Company.

The Offering has not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and is made pursuant to applicable exemptions from the obligation to publish a prospectus in Norway as well as exemptions from the U.S. Securities Act and the securities laws of other applicable jurisdictions.

The minimum order in the Offering has been set to the NOK equivalent of EUR 100,000. The Manager may, however, offer and allocate an amount below the NOK equivalent of EUR 100,000 in the Offering to the extent exemptions from prospectus requirements, in accordance with Regulation (EU) 2017/1129, are available.

Advokatfirmaet Thommessen AS is acting as the Sellers' Norwegian legal advisor and Bird & Bird (Netherlands) LLP is acting as the Sellers' Dutch legal advisor.

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This announcement is not and does not form a part of a prospectus or any offer to sell, or a solicitation of an offer to purchase, any securities of the Company.

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Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "strategy", "intends", "estimate", "will", "may", "continue", "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Sellers believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond their control. By their nature, forward-looking statements are subject to numerous factors, risks and uncertainties that could cause actual outcomes and results to be materially different from those projected. Readers are cautioned not to place undue reliance on these forward-looking statements.

Except for any ongoing obligation to disclose material information as required by the applicable law, the Sellers does not have any intention or obligation to publicly update or revise any forward-looking statements after it distributes this announcement, whether to reflect any future events or circumstances or otherwise.

None of the Company, the Sellers, the Manager nor any of their respective subsidiary undertakings, affiliates or any of their respective directors, officers, employees, advisers, agents or any other person accepts any responsibility whatsoever for, or makes any representation or warranty, express or implied, as to the truth, accuracy, completeness or fairness of the information or opinions in this announcement (or whether any information has been omitted from the announcement) or any other

information relating to the Company, the Sellers, or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith.

The Manager is acting for the Sellers only in connection with the Offering and no one else, and will not be responsible to anyone other than the Sellers for providing the protections offered to clients nor for providing advice in relation to the Offering, the contents of this announcement or any transaction, arrangement or other matter referred to in this announcement.

In connection with the Offering, the Manager and their respective affiliates may take up a portion of the shares offered in the Offering as a principal position and in that capacity may retain, purchase, sell, offer to sell for their own accounts such shares and other securities of the Company or related investments in connection with the Offering or otherwise. In addition, the Manager and their respective affiliates may enter into financing arrangements (including swaps or contracts for differences) with investors in connection with which the Manager and their respective affiliates may from time to time acquire, hold or dispose of shares of the Company. The Manager do not intend to disclose the extent of any such investment or transactions, other than in accordance with any legal or regulatory obligations to do so.

This announcement is for information purposes only and is not to be relied upon in substitution for the exercise of independent judgment. It is not intended as investment advice and under no circumstances is it to be used or considered as an offer to sell, or a solicitation of an offer to buy any securities or a recommendation to buy or sell any securities in the Company. The price and value of securities and any income from them can go down as well as up and you could lose your entire investment. Past performance is not a guide to future performance. Information in this announcement cannot be relied upon as a guide to future performance. None of the Manager nor any of their respective affiliates accepts any liability arising from the use of this announcement.

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**About Envipco Holding N.V.**

Envipco Holding N.V. (Envipco), [www.envipco.com](http://www.envipco.com), is a Netherlands-based holding company listed on Euronext Amsterdam and Euronext Oslo Børs (Symbols: ENVI/ENVIP). Envipco, with operations in several countries around the globe, is a recognized leader in the development and operation of reverse vending machines (RVMs), automated technological systems for the recovery of used beverage containers. Known for its innovative technology and market leadership, Envipco holds several intellectual property rights for RVM systems, including but not limited to beverage refund deposit markings, material type identification, compaction, and accounting.

