

Castellum has issued a 6.25-year bond loan in the European capital market

Castellum has issued an unsecured bond loan of EUR 500 M in the European capital market at a credit spread of 1.75 per cent. The issue has been carried out under the company's EMTN programme. The bond loan has a maturity of 6.25 years with maturity date on 10 December 2030. The fixed annual coupon is 4.125 per cent.

This was Castellum 's first issue in the European capital market since March 2022. Since the beginning of the year, Castellum has issued SEK 9.2 Bn in the Swedish and European capital markets.

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About Castellum

Castellum is one of the largest listed property companies in the Nordic region that develops flexible workplaces and smart logistics solutions. As of 30 June 2024, the property value totalled approximately SEK 156 Bn, including the ownership share of the Norwegian company Entra ASA. We are active in attractive Nordic growth regions. One of our sustainability goals is to become entirely climate neutral by 2030 at the latest. Castellum is the only Nordic property and construction company elected to the Dow Jones Sustainability Index (DJSI). The Castellum share is listed on Nasdaq Stockholm Large Cap and is classified as green according to Green Equity Designation.

Beyond expectations. www.castellum.com

Attachments Castellum has issued a 6.25-year bond loan in the European capital market