

NP3 Fastigheter gives notice of early redemption of certain outstanding 2023/2026 notes

NP3 Fastigheter AB (publ) (the “**Issuer**” or “**NP3**”) today announces that the Issuer has instructed Nordic Trustee & Agency AB (publ) to, in its capacity as agent, give notice of early redemption to holders of the Issuer’s outstanding senior unsecured green floating rate notes, maturing on 12 April 2026 and with ISIN SE0020051555 (the “**Existing Notes**”), in accordance with the terms and conditions for the Existing Notes.

As previously announced by NP3, the Issuer has completed a voluntary tender offer directed to holders of Existing Notes (the “**Tender Offer**”). Settlement of the Tender Offer occurred today, and the Existing Notes not tendered in the Tender Offer will be redeemed at a price corresponding to 100.00 per cent. of the nominal amount for the Existing Notes plus accrued and unpaid interest (the “**Redemption Price**”). On the redemption date on 13 October 2025, the Redemption Price will be paid to directly registered holders and registered nominees of the Existing Notes in the debt register maintained by Euroclear Sweden AB as of the record date on 6 October 2025. All Existing Notes which are held by the Issuer will be cancelled in connection with the redemption procedure.

The notice of early redemption of the Existing Notes can be found via the following link: <https://www.np3fastigheter.se/investerare/obligationslan>

The Existing Notes will be delisted from Nasdaq Stockholm’s sustainable bond list in connection with the redemption procedure.

Swedbank AB (publ) and Danske Bank A/S, Danmark, Sverige Filial have acted as dealer managers in connection with the Tender Offer and Snellman Advokatbyrå AB has acted as legal counsel in the transaction.

For further information, please contact

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NP3 is a cash flow oriented real estate company focusing on commercial and high yielding investment properties, mainly in northern Sweden. As of 30 June 2025, the property portfolio comprised of 2,258,000 square metres lettable area distributed over 575 properties within the segments industrial, logistics, retail, offices and others. The property portfolio is divided into eight business areas: Sundsvall, Gävle, Dalarna, Östersund, Umeå, Skellefteå, Luleå and mid-Sweden. The property value as of 30 June 2025 amounted to SEK 24.5bn. The NP3 share is listed on Nasdaq Stockholm, Large Cap. NP3 was founded in 2010 and is based in Sundsvall. Read more on www.np3fastigheter.se.

Bifogade filer

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