

## Gentoo Media - Another weak quarter, but potential for recovery in H2

Redeye updates on Gentoo Media after weaker-than-expected Q2 results and lowered full-year 2025 guidance, driven mainly by the absence of an anticipated recovery in Brazil. The soft results and revised guidance have led to EBITDA estimates being cut by around 20%. While the updated guidance points to a recovery of profitability in H2 2025, the market will likely require tangible improvements before confidence can return.

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### Attachments

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