

---

## Integrum Q4 - An undeserved blow to the share

Redeye provides an updated take on its outlooks for Integrum. We argue that the market fails to recognize the company's pole position in the potential paradigm shift of its niche. Still, we reconsider our financial forecasts and make downward changes to better reflect the sales ramp-up we see ahead – this renders a lowered fair value range, though with a continuing significant gap to our valuation from current levels.

**Read more and download the Research Update.**

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

---

**Integrum Q4 - An undeserved blow to the share**