

Carlsquare weekly market letter: Commodities on the move again

There is an ongoing shift in investor interest as equities appear to be taking a breather, but commodities are back in the game. This is usually of little interest to equity traders but be aware that it could create a new wave of inflation in the market. That would be bad news for equities.

We are still positive about 2024 because it is a global election year and the incumbent government tends to spend money to be voted in to stay in power. But it is always good to be at the exit door when something dirty hits the fan.

[Read the weekly market letter here](#)

About Carlsquare

Carlsquare is a global research firm and financial advisor, focusing on M&A, Equity Research and Growth Equity. Carlsquare has 150 employees with deep sector knowledge in all 11 GICS sectors. The senior equity research team has extensive experience about the stock environment and several business sectors. The team produces company research reports, independent valuations and trading notes. The group have offices in Canada, Denmark, France, Germany, Poland, Sweden, United Kingdom and United States. [Read more](#)

Contact

MARKUS AUGUSTSSON
Head of Equity Research
markus.augustsson@carlsquare.com
+46 (0)76 235 03 20

Contacts

MARKUS AUGUSTSSON

Head of Equity Research
markus.augustsson@carlsquare.com
+46 (0)76 235 03 20

NIKLAS ELMHAMMER

Senior Equity Analyst
niklas.elmhammer@carlsquare.com
+46 (0)70 898 39 59

Attachments

[Carlsquare weekly market letter: Commodities on the move again](#)

