

Litium - More Brains, More Geins

Redeye provides an update following Litium's acquisition of Geins, a small but strategically sound deal that brings both technical capabilities and a customer base of some 25 clients. The transaction adds ~11% to ARR and the 6% rights issue discount and broad insider participation reflect strong backing. We lift our estimates slightly across the board.

Read more and download the Research Update.

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Attachments

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