
Ascelia Pharma update - Funded for near-term triggers ahead

After the warrant contribution, Ascelia Pharma is well funded for 2025 with some SEK 80m net cash, which is enough for securing a partner ahead of the US launch in 2026 and completing the submission of Orviglance by the first half of August. If Ascelia can secure a strong US partner on good terms, our Base Case target price could be reached within three to twelve months.

Read more and download the Research Update.

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Attachments

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