

Qflow has successfully issued subsequent senior secured bonds of SEK 400 million

Qflow Group AB (publ) ("Qflow" or the "Company") has successfully issued subsequent senior secured bonds in an amount of SEK 400 million under the Company's senior secured floating rate framework with ISIN SE0022759825 (the "Tap Issue").

Following the Tap Issue, the outstanding aggregate principal amount will be SEK 1,400 million. The Tap Issue was placed at a price of 101.50 per cent of par and settlement of the Tap Issue will be on 26 June 2026, subject to approval of the written procedure as communicated in the press release from the Company dated 3 June 2026.

The Company intends to list the bonds on the corporate bond list of Nasdaq Stockholm within 12 months from the issue date and on the Open Market of the Frankfurt Stock Exchange or another MTF within 60 days after the issue date, with an ambition to complete such admission within 30 days.

Danske Bank A/S, Danmark, Sverige Filial and Pareto Securities AB acted as joint bookrunners in connection with the Tap Issue. Advokatfirman Vinge acted as legal counsel.

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About Qflow

Qflow has its headquarters in Malmö. Learn more at www.qflow.se.