

Redeye initiates coverage of GomSpace

Redeye initiates coverage of GomSpace, a leading smallsat provider with a strong market position and proven reliability, now entering a profitable growth phase driven by rising demand and a solid order backlog. Following a strategic restructuring, we expect significant margin expansion over the coming years. Our base case valuation offers a solid upside potential in the share.

[Read more and download the Research Report.](#)

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Attachments

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