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## Stabilisation notice

**Skandinaviska Enskilda Banken AB (publ) ("SEB") has undertaken stabilisation measures in Haypp Group AB's (publ) ("Haypp Group" or the "Company") shares on Nasdaq First North Growth Market ("First North").**

Press release 1 November 2021

As announced in connection with, and in the prospectus in respect of, the offering to acquire shares in the Company and the listing of the Company's shares on First North (the "**Offering**"), SEB may, as Joint Global Coordinator and Joint Bookrunner, carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the open market.

Stabilisation transactions may be undertaken on First North, in the over-the-counter market or otherwise, at any time from the first day of trading in the shares on First North, i.e. 13 October 2021, and for no longer than 30 calendar days thereafter. SEB is, however, not required to undertake any stabilisation and there is no assurance that stabilisation will be undertaken. Stabilisation, if undertaken, may be discontinued at any time without prior notice. In no event will transactions be affected at levels above the price in the Offering.

In order to cover possible over-allotments, the Major Shareholders<sup>[1]</sup> undertook, at the request of SEB, to sell additional shares corresponding to a maximum of 15 percent of the number of shares in the Offering (the "**Over-Allotment Option**"), equivalent to not more than 1,185,764 shares, at a price corresponding to the price in the Offering, i.e. SEK 66.00 per share. The Over-Allotment Option may be exercised in full or in part for a period of 30 calendar days from the first day of trading in the shares on First North.

SEB has, in its capacity as stabilisation manager, notified that stabilisation measures have been undertaken, in accordance with article 5(4) in the Market Abuse Regulation 596/2014, on First North as specified below. The contact person at SEB is Alexandra Gluckmann (tel: +46 70 767 67 34).

### Stabilisation information

|                |  |
|----------------|--|
| Issuer:        | Haypp Group AB (publ)                              |
| Instrument:    | Shares (SE0016829469)                              |
| Offering size: | 7,905,131 shares (excl. the Over-Allotment Option) |

|                        |   |
|------------------------|---|
| Offering price:        | SEK 66.00                               |
| Market:                | Nasdaq First North Growth Market        |
| Ticker:                | HAYPP                                   |
| Stabilisation manager: | Skandinaviska Enskilda Banken AB (publ) |

## Stabilisation transactions

| Date        | Quantity, shares | Price (highest) | Price (lowest) | Price (volume weighted average) | Currency | Trading venue |
|-------------|------------------|-----------------|----------------|---------------------------------|----------|---------------|
| 22/10 /2021 | 25,841.00        | 63.00           | 61.30          | 62.62                           | SEK      | First North   |
| 25/10 /2021 | 15,000.00        | 61.50           | 59.90          | 60.08                           | SEK      | First North   |
| 26/10 /2021 | 10,000.00        | 59.60           | 59.00          | 59.39                           | SEK      | First North   |
| 27/10 /2021 | 11,000.00        | 62.20           | 57.40          | 60.93                           | SEK      | First North   |

Specified below is a summary of the stabilisation transactions which have been effected during the stabilisation period in accordance with this press release and the press release as of 22 October 2021. All transactions during the stabilisation period have been effected on First North and no stabilisation transactions have been effected on other dates than those specified below.

## Stabilisation transactions

| Date        | Quantity, shares | Price (highest) | Price (lowest) | Price (volume weighted average) | Currency | Trading venue |
|-------------|------------------|-----------------|----------------|---------------------------------|----------|---------------|
| 13/10 /2021 | 612,805.00       | 66.00           | 65.80          | 66.00                           | SEK      | First North   |
| 14/10 /2021 | 189,395.00       | 66.00           | 65.00          | 65.99                           | SEK      | First North   |
| 15/10 /2021 | 80,000.00        | 66.00           | 65.50          | 65.94                           | SEK      | First North   |

|                |           |       |       |       |     |             |
|----------------|-----------|-------|-------|-------|-----|-------------|
| 19/10<br>/2021 | 30,000.00 | 63.00 | 61.00 | 62.92 | SEK | First North |
| 20/10<br>/2021 | 21,248.00 | 63.80 | 59.70 | 62.40 | SEK | First North |
| 21/10<br>/2021 | 25,000.00 | 63.00 | 60.20 | 62.58 | SEK | First North |
| 22/10<br>/2021 | 25,841.00 | 63.00 | 61.30 | 62.62 | SEK | First North |
| 25/10<br>/2021 | 15,000.00 | 61.50 | 59.90 | 60.08 | SEK | First North |
| 26/10<br>/2021 | 10,000.00 | 59.60 | 59.00 | 59.39 | SEK | First North |
| 27/10<br>/2021 | 11,000.00 | 62.20 | 57.40 | 60.93 | SEK | First North |

*This information is information that Haypp Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact persons set out below, at 10:00 CET on 1 November 2021.*

## For more information and contact

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## Important information

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This advertisement may contain forward-looking statements which reflect the Company's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "believe", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements.

[1] GR8 Ventures AB, Eastcoast Capital AB, Northerner Holding AB, e-Business Partner Norden AB, Gavin O'Dowd, and Kbay Capital AB.

Press Release  
01 November 2021 10:00:00 CET

# HAYPP GROUP

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## Attachments

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[Stabilisation notice](#)