

## Resurs Holding has successfully issued Additional Tier 1 Capital notes

**Resurs Holding AB (Resurs), owner of Resurs Bank AB, has issued SEK 300 million Additional Tier 1 Capital notes.**

The capital instruments are perpetual with first call after five years. The notes pay a floating rate coupon of 3 months STIBOR + 7.75% and Resurs intends to apply for admission to trading of the notes at Nasdaq Stockholm. Settlement date will be 18 September 2024.

Nordea acted as financial adviser in relation to the issuance of the Additional Tier 1 Capital notes and Mannheimer Swartling acted as legal counsel.

### **MORE INFORMATION:**

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### **ABOUT RESURS HOLDING**

Resurs Holding (Resurs), which operates through the subsidiary Resurs Bank, is the leader in retail finance in the Nordic region, offering payment solutions, consumer loans and niche insurance products. Since its start in 1977, Resurs Bank has established itself as a leading partner for sales-driven payment and loyalty solutions in retail and e-commerce, and Resurs has thus built a customer base of approximately six million private customers in the Nordics. Resurs Bank has had a banking licence since 2001 and is under the supervision of Finansinspektionen. The Resurs Group operates in Sweden, Denmark, Norway and Finland. At the end of the second quarter of 2024, the Group had 665 employees and a loan portfolio of SEK 39.7 billion. Resurs is listed on Nasdaq Stockholm.

### **Attachments**

[Resurs Holding has successfully issued Additional Tier 1 Capital notes](#)