

**Ekstraordinær generalforsamling
i
KONSOLIDATOR A/S**

Den 27. oktober 2026 kl. 15:00 blev der afholdt ekstraordinær generalforsamling i Konsolidator A/S, CVR-nr. 36 07 83 83, hos Konsolidator A/S, Vandtårnsvej 83A, 2860 Søborg, med følgende dagsorden:

Dagsorden:

1. Behandling af selskabets kapitaltab
2. Eventuelt

Bestyrelsen havde i henhold til selskabets vedtægter udpeget bestyrelsesmedlem og statsautoriseret revisor Peter Gath som dirigent.

Dirigenten konstaterede med de fremmødtes tilslutning, at generalforsamlingen var lovligt indkaldt og beslutningsdygtig i henhold til dagsordenen, idet selskabet via Nasdaq First North Growth Market Copenhagen og selskabets hjemmeside den 5. oktober 2026 havde offentliggjort indkaldelsen.

Der var ingen indvendinger mod lovligheden af indkaldelsen.

Dirigenten gennemgik dagsordenen for generalforsamlingen.

Dirigenten konstaterede, at der var repræsenteret nominelt kr. 484.479,84 aktier,

**Extraordinary general meeting
in
KONSOLIDATOR A/S**

On 27 October 2026, at 15:00 pm., an extraordinary general meeting in Konsolidator A/S, company reg. no. 36 07 83 83, was held at Konsolidator A/S, Vandtårnsvej 83A, 2860 Søborg, with the following agenda:

Agenda:

1. Handling of the company's loss of share capital
2. Any other business

In accordance with the company's articles of association the board of directors had elected Board member and State Authorized Public Accountant Peter Gath as Chair of the meeting.

With the approval of the attendees, the chairman noted that the general meeting was lawfully summoned and competent to transact the items on the agenda, as the company via Nasdaq First North Growth Market Copenhagen and the company's website had published the notice on 5 October 2026.

There were no objections to the legality of the notice.

The chair presented the agenda for the general meeting.

The chair informed that nominal DKK 484,479.84 shares were represented, corresponding to

svarende til 49,25% af den samlede aktiekapital. Hertil oplyste dirigenten, at den deltagende aktiekapital repræsenterede 12.119.921 stemmer, svarende til 49,25% af det samlede antal stemmer.

Stemmerne var repræsenteret således:

- 12.119.921 stemmer (svarende til 100% af de repræsenterede aktier) via fuldmagt til bestyrelsen

Ad 1 - Behandling af Selskabets kapitaltab

Selskabets bestyrelse redegjorde for selskabets økonomiske stilling og de foranstaltninger, der er truffet i forbindelse med selskabets kapitaltab.

Bestyrelsen redegjorde nærmere for de forskellige tiltag til reetablering af egenkapitalen, herunder den forbedrede økonomiske udvikling og den gennemførte refinansiering samt overvejelser om at indregne yderligere skatteaktiver i forbindelse med regnskabsaflæggelsen for 2026 og vedtagelsen af budgettet for 2027.

49.25% of the share capital. In addition, the chair informed that the attending share capital represented 12,119,921 votes corresponding to 49.25% of the joint number of votes.

The number of votes was allocated as follows:

- 12,119,921 votes (corresponding to 100% of represented shares) via proxy to the board of directors

Re 1 – Handling of the Company's loss of share capital

The board of directors reported on the financial position of the company and the measures taken in connection with the company's loss of share capital.

The board of directors elaborated on various measures to reestablish the equity including with the improved financial performance and completed refinancing considerations to capitalize additional tax assets in connection with the financial reporting for 2026 and adoption of the budget for 2027.

Ad 2 – Eventuelt

Der var intet under eventuelt.

Dirigenten konstaterede herefter, at dagsordenen var udtømt, og at samtlige forslag var blevet vedtaget.

Generalforsamlingen blev hævet kl. 15.15

Som dirigent:



Peter Gath

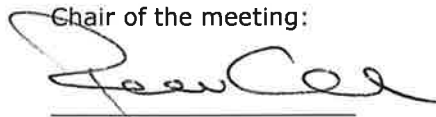
Re 2 – Any other business

There was no other business.

The chair informed that the formal agenda has been completed and that all the proposals had been approved.

The general meeting was adjourned at 3.15 pm.

Chair of the meeting:



Peter Gath