
Railcare - On Track in Q1

Redeye is only making minor adjustments to our financial forecasts following the Q1 report. Market conditions and outlook remain favorable, and we expect Railcare to show a more stable performance during the current year compared to the rather bumpy 2021. We are now applying a higher WACC which has some negative impact on valuation, but still see an appealing potential in the share.

Read more and download the Research Update.

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Attachments

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