

Envipco Capital Markets Update

Oslo, 9 September 2025 – Envipco Holding N.V. ("Envipco" or "the Company"), a leading global provider of recycling systems and Reverse Vending Machine (RVM) technology, today hosts its first Capital Markets Update at Oslo Konserthus in Oslo, focusing on the company's market opportunities, operational capabilities, and financial ambitions.

The event runs from 13:00–16:00 CET and will include presentations from CEO Simon Bolton, CSO Mikael Clement, CFO Patrick Gierman, CCO Europe and Asia Fons Buurman, and CTO Andrew Keene. Please find the presentation material enclosed.

"We see an unprecedented market opportunity arising over the coming years and our proven recent track record in European markets makes us confident that we will capture a very significant share of this market. We have the technologies and products, operational capabilities, and commercial set-up in place to move forward with force" says Group CEO Simon Bolton.

Building on a solid foundation in the US market, Envipco has successfully developed strong positions in several new European deposit return schemes (DRS) markets and managed to triple revenue from 2021 to 2024.

Looking ahead, firmer regulations such as EU's Packaging and Packaging Waste Regulations (PPWR) are driving a new wave of DRS introductions in European markets. While it took around 50 years to reach an installed base of 100,000 reverse vending machines (RVMs) globally, this is expected to generate demand for some 200,000 new RVMs over the next five plus years. Envipco expects the total market opportunity in region of EUR 4 billion in this timeframe and targets to capture at least a 30% market share.

Financially, Envipco introduces a target operating model with a gross margin of 40% and 20% EBITDA margin based on increasing scale and operating leverage and continued controlled organizational expansion.

The Capital Markets Update will be held in English and can be viewed by live webcast via the company's website www.envipco.com/investor. Questions may be asked live at the event or in written form via the webcast. The webcast recording will be published on the company's website after the event.

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About Envipco Holding N.V.

Envipco Holding N.V. (Envipco), www.envipco.com, is a Netherlands-based holding company listed on Euronext Amsterdam and Euronext Oslo Børs (Symbols: ENVI/ENVIP). Envipco, with operations in several countries around the globe, is a recognized leader in the development and operation of reverse vending machines (RVMs), automated technological systems for the recovery of used beverage containers. Known for its innovative technology and market leadership, Envipco holds several intellectual property rights for RVM systems, including but not limited to beverage refund deposit markings, material type identification, compaction, and accounting.

Attachments**Envipco CMD 2025 Presentation**