

INTRUM PROVIDES UPDATE ON LEVEL OF NOTEHOLDER SUPPORT FOR RECAPITALISATION TRANSACTION AND CONSENT FEES

Intrum AB (“Intrum” and together with its subsidiaries, the “Group”) is pleased to announce that, as of 16 September 2024 (lock-up deadline under the Lock-Up Agreement), noteholders holding more than 72% of Intrum’s senior unsecured notes, MTNs due 2025-2028 and senior unsecured private placement notes by value have signed Intrum’s Lock-Up Agreement to support the Group’s Recapitalisation Transaction (as defined in previous updates).

Intrum is also pleased to announce that noteholders holding more than 50% (but less than 90%) by value of the debt outstanding under the following MTN issuances have locked-up their notes, which means holders of these instruments will receive a 0.75% consent fee if the other conditions under the Lock-Up Agreement are met:

- SEK 1,100m MTNs due 2025
- SEK 1,250m MTNs due 2025 and
- SEK 1,000m MTNs due 2026

As a reminder, the Lock-Up Agreement binds consenting noteholders to support the Recapitalisation Transaction and Intrum has until the Long-Stop Time (as defined in the Lock-Up Agreement, being 31 March 2025, or, if a court-based restructuring has been launched and remains ongoing as at 31 March 2025, 31 May 2025) to finalise implementation of the Recapitalisation Transaction.

At this time, all implementation routes are still being considered and no decision has yet been made on which implementation route will be pursued. Updates will be provided in due course.

The Lock-up Agreement relates to senior unsecured notes, MTNs and senior private placement notes due 2025–2028 with the following identifiers (“**ISIN**”): XS2211136168 / XS2211137059; XS2034925375 / XS2034928122; XS2052216111 / XS2052216202; XS2566292160 / XS2566291865; and XS2093168115; SE0013105533; SE0013105525; SE0013104080; and SE0013360435.

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