

Embracer Group – Consensus estimates Q1 2025/2026

Estimates compiled by Modular Finance on behalf of Embracer Group.

Number of contributors: 9 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q1 25/26E (Median)	Q1 25 /26E (Mean)
Net sales	3,502	3,477
Organic growth (%)	-1.00	-3.50
Adjusted EBITDA	914	914
Adjusted EBIT	141	135
Adjusted EBIT margin (%)	3.90	3.88
Net sales per segment		
PC/Console Games	2,005	2,020
Mobile Games	605	608
Entertainment & Services	869	850
Adjusted EBIT per segment		
PC/Console Games	124	111
Mobile Games	73	75
Entertainment & Services	8	8
Group functions and other	-55	-58

More consensus estimates can be found on Embracer Group's webpage: <https://embracer.com/investors/analysts-and-estimates/>

Embracer Group's Q1 report will be released on Thursday 14 August at 09:00 CEST.