

Sanoma – Consensus estimates Q4 2023

Estimates compiled by Modular Finance on behalf of Sanoma.

Number of contributors: 7 (all of which have been updated before the report)

KPI (MEUR, unless otherwise specified)	Q4 2023E
Net sales	252.9
EBITDA	9.5
Depreciation, amortization and impairment	-54.9
EBIT	-45.3
Items affecting comparability (IACs) and PPA adjustments and amortisations total	-16.5
Operational EBIT excl. PPA	-28.8
Operational EBIT excl. PPA-margin (%)	-11.4%
Profit before tax	-54.6
Net profit	-43.0
Owners of the parent	-43.2
Non-controlling interests	0.2
Earnings per share (EUR)	-0.26
Operational EPS (EUR)	-0.23
Learning	
Net sales	100.9
Operational EBIT excl. PPA	-35.9
Operational EBIT excl. PPA-margin (%)	-35.6%
Media Finland	
Net sales	151.9
Operational EBIT excl. PPA	11.0
Operational EBIT excl. PPA-margin (%)	7.2%
Other operations and eliminations	
Operational EBIT excl. PPA	-3.8

More consensus estimates can be found on Sanoma's webpage: <https://www.sanoma.com/en/investors/share-information/consensus-estimates/>

Sanoma will publish its Full-Year 2023 Result on Wednesday 7 February 2024 approx. at 8:30 EET.