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Press release 18 October 2021

# Byggfakta Group resolves, as communicated in the listing prospectus, on a directed issue of shares by payment through set off

In accordance with the information in the prospectus published on 6 October 2021, wherein the shareholder loan from the principal owners SSCP Bygger Holdings S.C.A. and Bock Capital EU Luxembourg Tricycle S.á.r.l., through Stack Holdco S.á.r.l., would be settled by a set off issue, the Board of Directors of Byggfakta Group Nordic HoldCo AB (publ) ("**Byggfakta**" or the "**Company**"), has today resolved, pursuant to the authorisation given by the extraordinary general meeting held on 14 September 2021, on a directed issue of 14,792,724 shares, with deviation from the shareholders' pre-emptive rights. The rationale for the deviation from the shareholders' pre-emption rights are that the issue is carried out as a set off against claims against the company. The shares may only be subscribed for by Stack Holdco S.á.r.l.

As payment for the shares, Stack Holdco S.á.r.l. shall set off its claim on Byggfakta in the amount of SEK 1,109,454,300.

The subscription price amounts to SEK 75 per share, corresponding to the offering price in the offering in connection with Byggfakta's listing on Nasdaq Stockholm.

Through the share Issue, the Company's share capital will increase by SEK 3,564,101.41 from SEK 48,811,155.14 to SEK 52,375,256.55, by new issue of 14,792,724 shares, resulting in the total number of shares increasing from 202,589,619 shares to 217,382,343 shares. The share issue results in a dilution of approximately 7.3 per cent of the capital and the votes for existing shareholders based on the total number of shares and votes in the Company after the share Issue.

## **About Byggfakta Group**

Byggfakta Group, headquartered in Ljusdal, Sweden, with origins dating back to 1936, is a leading digital platform providing solutions connecting construction value-chain participants, maximising sales and improving efficiency for its customers. The Company's core offering lies across four product segments, targeting different stakeholders in the construction value chain, namely (i) Project Information – a business intelligence sales lead platform; (ii) Specification – specification software digitalising the specification writing process; (iii) Product Information – an online platform for suppliers to showcase their products online, and provides buyers a comprehensive catalogue of curated construction products; and (iv) e-Tendering - eSourcing and eProcurement software.

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The information was submitted for publication, through the agency of the contact persons set out above, at 16:15 CEST on the 18 October 2021.