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PRESS RELEASE
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VALUNO EXTENDS THE SUBSCRIPTION PERIOD IN THE SET-OFF SHARE ISSUES

The Board of Directors of Valuno Group AB (publ) has resolved to extend the subscription period in the two set-off share issues approved at the extraordinary general meeting held on 14 September 2026, up to and including 16 October 2026.

Under the terms of the share issues, the Board of Directors is entitled to extend the subscription period. All other terms remain unchanged. Each issue comprises not more than 100,000,000 shares at a subscription price of SEK 0.1274 per share, corresponding to subscription proceeds of SEK 12,740,000, with payment made by way of set-off of part of each subscriber's claim against the company.

In connection with the issues, the subscribers are to enter into lock-up and standstill undertakings required under the company's financing agreement with Helena Global Investment Opportunities 1 Ltd. These undertakings are currently being finalized between the company, the subscribers, and the investor. The extension provides the time necessary to complete them.

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About Valuno Group AB:
Valuno Group AB (publ) is a Stockholm-based company listed on NGM Nordic SME, developing infrastructure for modern cross-border payments. Its Atlas platform connects bank money, stablecoins and blockchain settlement through an intelligent orchestration layer – enabling businesses to move money across borders faster, more transparently and cost-effectively. Valuno was founded in 2016 and has been listed since 2019. For more information, visit www.investor.valuno.com.