

## Bond allotment under First Bond Issue Programme without Prospectus

The Management Board of KRUK S.A. (the "Company") announces that on October 17th 2023 it was notified that the issue of Series AL4 unsecured bearer bonds (the "Bonds") had been paid up in full. Based on the notification, the Company's Management Board concluded that the Bond issue was successful and that 450.000 Bonds had been finally allotted, each with a nominal value equal to the issue price of PLN 1,000, with a total value amounting to PLN 450m. The interest rate on the Bonds was set at 3M WIBOR plus 4.65 pp per year.

The Bonds will be redeemed at maturity, falling 72 months after the issue date.

The Bonds have been recorded in the register maintained by the issue agent within the meaning of Art. 7a.1 of the Act on Trading in Financial Instruments of July 29th 2005, with mBank S.A. acting as the issue agent. In accordance with the applicable regulations, the Bonds will be registered in the depository maintained by the Central Securities Depository of Poland.

### Contacts

Anna Kowalczyk  
tel. no.: +48 71 790 2280  
e-mail: [ir@kruksa.pl](mailto:ir@kruksa.pl)

Tomasz Kałuziak  
tel. no.: +48 71 345 6789  
e-mail: [ir@kruksa.pl](mailto:ir@kruksa.pl)

### About Us

KRUK Group is a leading European player in debt management sector. The company was established in 1998 and now operates in Poland, Romania, Italy, Spain, Czechia and Slovakia, as well as holds assets in Germany. KRUK is present on Warsaw Stock Exchange in Poland and is also regular issuer of bonds on Warsaw Bond Market - Catalyst.

*This information is information that KRUK S.A. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-10-17 15:50 CEST.*

### Attachments

[Bond allotment under First Bond Issue Programme without Prospectus](#)