

VNV Global AB (publ) publishes prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

On 3 October 2024, VNV Global AB (publ) (the "Company") issued bonds of series 2024/2027 in an initial amount of SEK 850 million (the "Bonds").

The Company has applied for admission to trading of the Bonds on Nasdaq Stockholm and the first day of trading is expected to be on 22 October 2024. For the purpose of the listing, the Company has prepared a prospectus that has been approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The prospectus is available on the Company's website www.vnv.global and on the

Swedish Financial Supervisory Authority's website www.fi.se.

For further information please contact:

Björn von Sivers, CFO Telephone: +46 8 545 015 50

Email: bjorn@vnv.global

About Us

VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit www.vnv.global.

Attachments

VNV Global AB (publ) publishes prospectus and applies for admission to trading of bonds on Nasdaq Stockholm