

B2 IMPACT ASA: Successfully Completed Tap Issue

Oslo, 12 November 2024: B2 Impact ASA has successfully completed a tap issue of EUR 100 million senior unsecured bonds due 18 March 2029 (ISIN: NO0013330522). The total outstanding amount after the tap issue is EUR 300 million. The bonds were issued at a price of 101.50 % corresponding to a credit spread of 347 bps.

Net proceeds from the tap issue shall be applied for general corporate purposes.

DNB Markets and Nordea acted as Global Coordinators and SpareBank 1 Markets as Joint Bookrunner.

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About B2 Impact

B2 Impact ASA is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. The Company was founded in 2011 and employs around 1,430 people. B2 Impact ASA is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2024-11-12 16:45 CET.