

Revised Profit & Loss and Balance sheet statements for Arcario AB Q4 and full year 2023

Revised Consolidated income statement	Previously published		Updated and corrected	
	Q4 2023	Full year 2023	Q4 2023	Full year 2023
kSEK				
Net sales	85 678	183 393	56 378	154 093
Other operating income	52	212		212
Total revenue	85 730	183 605	56 378	154 305
Cost of goods sold	-84 922	-175 674	-53 975	-144 727
Other external expenses	-3 255	-11 162	-3 169	-11 076
Personnel costs	-4 421	-18 215	-4 469	-18 263
Other operating expenses	-106	-2 106	-106	-2 106
EBTIDA	-6 974	-23 552	-5 341	-21 867
Adjusted EBTIDA (*)	-6 868	-21 446	-5 235	-19 761
Depreciation and amortization	-4 166	-17 191	-35 987	-49 012
Operating profit	-11 140	-40 743	-41 328	-70 879
Profit from participation in associated companies	-6 685	-8 295	10	-1 600
Interest income and other financial income	15 188	25 030	-268	9 574
Interest expenses and other financial costs	-24 482	-41 370	-10 204	-27 092
Total financial items	-15 979	-24 635	-10 462	-19 118
Profit after financial items	-27 119	-65 378	-51 790	-89 997
Profit before tax	-27 119	-65 378	-51 790	-89 997
Tax on profit for the period	—	—	—	—
The result for the period	-27 119	-65 378	-51 790	-89 997

Revised Parent Company Income Statement kSEK	Previously published		Updated and corrected	
	Q4 2023	Full year 2023	Q4 2023	Full year 2023
Net sales	7506	7506	7 506	7 506
Other operating income	52	212	52	212
Total revenue	7 558	7 718	7 558	7 718
Other external expenses	-716	-3 746	-716	-3 746
Personnel costs	-1 206	-4 470	-1 206	-4 470
Non-recurring amortization of current assets	—	—	-47 198	-47 198
Other operating expenses	-80	-106	-80	-106
EBTIDA	5 556	-604	-49 200	-55 520
Depreciation and amortization	-217 000	-217 000	—	—
Operating profit	-211 444	-217 604	-49 200	-55 520
Impairment of shares in group companies			-217 000	-217 000
Profit from participation in associated companies	—	—		
Interest income and other financial income	10 373	10 373	10 373	10 373
Interest expenses and other financial costs	-625	-2 117	-625	-2 117
Total financial items	9 748	8 256	-207 252	-208 744
Profit after financial items	-201 696	-209 348	-256 452	-264 264
Profit before tax	-201 696	-209 348	-256 452	-264 264
Tax on profit for the period	—	—	0	0
The result for the period	-201 696	-209 348	-256 452	-264 264

Revised Consolidated Balance Sheet kSEK	Previously published 2023-12-31	Updated and corrected 2023-12-31
ASSETS		
Fixed assets		
Intangible assets	8 279	8 268
Tangible assets	35 856	3 984
Financial assets	13 431	20 610
Total fixed assets	57 566	32 862
Current assets		
Receivables	4 103	3 642
Short-term investments	884	458
Cash and bank balances	6 842	6 838
Total current assets	11 829	10 938
TOTAL ASSETS	69 395	43 800
Equity		
Share capital	34 276	34 276
Other contributed capital	317 036	317 036
Other equity including profit for the year	-326 517	-351 329
Total equity	24 795	-17
Liabilities		
Long-term liabilities	9 231	9 231
Current liabilities	35 369	34 586
Total liabilities	44 600	43 817
TOTAL EQUITY AND LIABILITIES	69 395	43 800

Revised Parent Company Balance Sheet kSEK	Previously published 2023-12-31	Updated and corrected 2023-12-31
ASSETS		
Fixed assets		
Intangible assets		
Tangible assets	—	
Financial assets	218 433	218 445
Total fixed assets	218 433	218 445
Current assets		
Receivables	111 407	64 196
Short-term investments	—	—
Cash and bank balances	4 036	4 036
Total current assets	115 443	68 232
TOTAL ASSETS	333 876	286 677
Equity		
Share capital	34 275	34 276
Other contributed capital	809 220	792 831
Other equity including profit for the year	-534 136	-564 945
Total equity	309 359	262 162
Liabilities		
Long-term liabilities	9 231	9 231
Current liabilities	15 286	15 284
Total liabilities	24 517	24 515
TOTAL EQUITY AND LIABILITIES	333 876	286 677