



Press Release  
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## Íslandsbanki hf.: Íslandsbanki issues a private placement in Swedish kronor

Íslandsbanki hf. has today issued the following bond under its Global Medium Term Notes (GMTN) Programme with the following terms:

|                  |                                  |
|------------------|----------------------------------|
| Nominal amount:  | SEK 500,000,000                  |
| Issue date:      | 8 November 2023                  |
| Maturity date:   | 8 November 2026                  |
| Coupon:          | 3 month STIBOR +270 basis points |
| Issue price:     | 100%                             |
| Listing:         | Euronext Dublin                  |
| Arranging banks: | DNB, Nordea Bank, Swedbank       |

Information on Íslandsbanki's USD 2,500,000,000 GMTN programme and its supplements are available here: <https://www.islandsbanki.is/en/product/about/funding>.

### For further information please contact:

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### About Íslandsbanki

With a history that dates from 1875, Íslandsbanki is an Icelandic universal bank with a strong customer focus. The Bank believes in moving Iceland forward by empowering its customers to succeed - reflecting a commitment to run a solid business that is a force for good in society. Driven by the corporate vision to create value for the future with excellent service, Íslandsbanki's banking model is led by three business divisions that build and manage relationships with its customers. Íslandsbanki maintains a strong market share with the most efficient branch network in the country, supporting at the same time its customers' move to more digital services. The Bank operates in a highly attractive market and, with its technically strong foundations and robust balance sheet, is well positioned for the opportunities that lie ahead. Íslandsbanki has an A3 rating from Moody's Investor Services and a BBB/A-2 rating from S&P Global Ratings. The Bank's shares are listed on Nasdaq Iceland Main Market.

### Attachments

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