Press Release
12 November 2026 16:57:00 GMT

Íslandsbanki hf.: Conclusion of covered bond offering

Íslandsbanki hf. has today concluded an offering of covered bonds. Total demand amounted to ISK 6,240m.

The non-index linked series ISB CB 31 was sold for an amount of ISK 1,300m at a yield of 7.45%. Total offers received amounted to ISK 1,840m ranging from 7.41% to 7.49%. The Bank is selling previously issued own bonds. The total amount outstanding in the series is ISK 40,000m and thereof ISK 18,740m for own use after the offering.

The index linked series ISB CBI 32 was sold for an amount of ISK 3,600m at a yield of 3.38%. Total offers received amounted to ISK 4,400m at a yield ranging from 3.35% to 3.43%. The Bank is selling previously issued own bonds. The total amount outstanding in the series is ISK 40,000m and thereof ISK 12,020m for own use after the offering.

Settlement will take place on 19 November 2026.

The transaction was managed by Íslandsbanki's Fixed Income Sales.

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Attachments
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