

Bong - Promising Start to 2021

Redeye is encouraged by Bong's Q1 report, which showed strong growth in Light Packaging and clearly better margins on group level. The positive impact from last year's cost reductions are more extensive than we anticipated. We are now growing more confident in the company's turn-around and raise our forecasts and valuation.

Read more and download the Research Update.

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Attachments

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