

## Image Systems - Solid Performance

Redeye is happy to see the very solid performance of the third quarter. Both business segments posted stronger earnings than we expected. On Group level Q3 was a new ATH with EBITDA margins of almost 30%. Image Systems appears to be in better shape than ever. We are growing increasingly confident on the case and raise our forecasts and valuation somewhat.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking.

### Attachments

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