
Sensys Gatso - Temporary Weakness to Turn to Strength in Late 2023

Redeye thinks that Sensys Gatso currently displays extraordinarily low sales and an extraordinarily high-cost base. From late 2023, Redeye thinks the cost base will normalize and that revenues will rather be somewhat heightened. This indicates strong revenue growth combined with a hefty margin expansion that will likely attract many investors. Redeye lowers its valuation range.

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Attachments

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