
Mentice Q1 2024 - Weak Q1 sets high bar for the rest of 2024e

Redeye updates its estimates and valuation following Mentice's Q1 2024 report. Both top-line and profitability figures came in far below our estimates. However, we judge that investors should not extrapolate the quarter into the future, given the substantial q/q volatility of Mentice's net sales and order intake. We lower our estimates and valuation.

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Attachments

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