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Acconeer AB (publ) resolves on the previously announced directed share issue of approximately SEK 31.7 million to Eiffel Investment Group

Acconeer AB (publ) ("Acconeer" or the "Company") announces that the Board of Directors, subject to subsequent approval by an extraordinary general meeting, has resolved to carry out a directed share issue of approximately SEK 31.7 million (the "Directed Share Issue") to the institutional investor Eiffel Investment Group ("Eiffel"). The proceeds from the Directed Share Issue will primarily be used to accelerate growth while the Company also strengthens the shareholder base. The Board of Directors' resolution regarding the Directed Share Issue is subject to approval by an extraordinary general meeting expected to be held on 19 February 2026. Notice of the extraordinary general meeting will be published through a separate press release.

Thomas Rex, Chairman of the Board of Acconeer, comments: *"I am proud and pleased with Acconeer's progress and look to the future with optimism. With this share issue, we are well positioned to capture the significant opportunities we see with our new sensor and larger customers. To a great extent our products contribute to the sustainable development of society, which is important to Acconeer, and we are therefore very pleased to welcome Eiffel, which is known for investing long term in sustainable companies."*

Laurent Inglebert, Director at Eiffel Investment Group, comments: *"As a specialist in financing the growth of innovative European SMEs, Eiffel Investment Group's Innovation team is keen to participate in this bespoke capital increase. This transaction provides the company with additional resources to support the execution of its technical and commercial development strategy in the promising motion detection sector. We are pleased to support Acconeer at this key stage of its growth journey."*

Background and motive

Acconeer develops energy-efficient radar sensors that enable advanced detection and measurement in applications where precision, low power consumption and miniaturization are critical. The Company's technology is used in rapidly growing markets such as the automotive industry, industrial applications, IoT and consumer electronics, with applications ranging from



level and presence detection to in-cabin solutions and intelligent sensor systems. The proceeds from the Directed Share Issue will be used to strengthen sales, technical support and algorithm development, with the aim of accelerating the rollout of the Company's new sensor and managing larger customers. A small portion of the proceeds will be used to manage increasing volumes.

The Directed Share Issue

The Directed Share Issue comprises 3,020,000 shares and is subject to subsequent approval by a general meeting. The subscription price corresponds to a premium of approximately 2.1 percent compared to the closing price of the Company's share on Nasdaq First North Growth Market 30 January 2026. The subscription price has been determined through arm's length negotiations between Eiffel and the Company, in consultation with the Company's financial adviser and based on an analysis of a number of market factors. The Board of Directors' overall assessment is therefore that the subscription price is at market terms. Through the Directed Share Issue, the Company will receive approximately SEK 31.7 million before transaction costs.

To facilitate the completion of the Directed Share Issue, the shares have been subscribed by Nordic Issuing AB in its capacity as issuing agent at an amount of SEK 151,000.00, corresponding to the shares' quota value, for subsequent transfer to Eiffel at a price per share of SEK 10.50, which is ultimately reported to the Company.

The Board of Directors intends to convene an extraordinary general meeting on 19 February 2026 to resolve on approval of the Board of Directors' resolution regarding the Directed Share Issue. Notice of the extraordinary general meeting will be published through a separate press release.

The Board of Directors' considerations

The Board of Directors' decision to carry out the Directed Share Issue, and to deviate from the shareholders' preferential rights, is based on an overall assessment of the Company's capital need and available financing alternatives. As described above, an important purpose of the Directed Share Issue is to accelerate the Company's growth. The Board of Directors has carefully analyzed the possibility of raising this growth capital through a rights issue, but has concluded that a directed share issue at this stage is more appropriate and better serves both the Company's and the shareholders' interests, in particular as the Directed Share Issue can be carried out on favorable terms and provides the Company with a new strong institutional shareholder.

The Board of Directors further considers that the reasons for deviating from the shareholders' preferential rights are well justified, as the Directed Share Issue, inter alia, (i) enables a more flexible and time-efficient capital raising process, which reduces the Company's exposure to adverse market conditions and the risk of negative share price impact that may result from a prolonged issue process, (ii) reduces the need for external guarantee commitments and thereby also costs attributable to any guarantee fees, and (iii) contributes to broadening and strengthening the Company's shareholder base through the addition of a new shareholder with significant strategic value for the Company's continued development.



In light of the above, the Board of Directors' overall assessment is that there are objective and compelling reasons to deviate from the main principle of shareholders' preferential rights and that the Directed Share Issue is, overall, considered to be value-creating for the Company and all its shareholders.

Number of shares, share capital and dilution

Through the Directed Share Issue, the Company's share capital will increase by SEK 151,000.00, from SEK 3,656,076.60 to SEK 3,807,076.60, through the issue of 3,020,000 new shares, resulting in the total number of shares increasing from 73,121,532 shares to 76,141,532 shares and entailing a dilution of approximately 3.97 percent of the votes and capital for existing shareholders.

Advisers

Sedermora Corporate Finance AB is acting as Sole Bookrunner and Moll Wendén Advokatbyrå AB is acting as legal adviser to the Company in connection with the Directed Share Issue. Nordic Issuing AB is acting as issuing agent.

For additional information, please contact:

Ted Hansson, CEO Acconeer, Phone: +46 10218 92 00, E-mail: ir@acconeer.com

This information is information that Acconeer is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-01-30 18:45 CET.

About Acconeer AB

With ground-breaking technology, Acconeer has developed a radar sensor that opens a new world of interaction. Acconeer Micro Radar Sensor, with low power consumption, high precision, small size and high robustness, is a 60GHz robust and cost-effective sensor for detection, distance measurement, motion detection and camera-supported applications with low power consumption. Acconeer combines the advantage of low power consumption with highly accurate pulsed radar systems of coherent radar, all integrated into a component with a surface area of only 28 mm². The radar sensor can be included in a range of mobile consumer products, from smartphones to wearables, but also in areas such as robots, drones, the Internet of Things, healthcare, automotive, industrial robots and security and monitoring systems. Acconeer is a semiconductor company and, as a business model, sells hardware to manufacturers of consumer electronics products. Acconeer is listed on Nasdaq First North Growth Market with the ticker code ACCON, Redeye is the company's Certified Advisor (CA). For more information: www.acconeer.com.

Important information

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Acconeer in any jurisdiction, neither from Acconeer nor from someone else.

This announcement is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. A prospectus will not be prepared in connection with the Directed Share Issue.

This press release does not identify or purport to identify risks (direct or indirect) that may be associated with an investment in the Company. The information in this press release is only intended to describe the background to the Directed Share Issue and does not claim to be complete or exhaustive.

This press release does not constitute or form part of an offer or solicitation to purchase or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the US Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States. The information in this press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, within or into the United States, Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction where such announcement, publication or distribution of the information would not comply with applicable law or where such action is subject to legal restrictions or would require additional registration or other measures than what is required under Swedish law. Actions taken in violation of this instruction may constitute a crime against applicable securities laws and regulations.

Forward-looking statements

This press release contains forward-looking statements regarding the Company's intentions, assessments or expectations regarding the Company's future results, financial condition, liquidity, development, prospects, expected growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the fact that they contain expressions such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "assumes", "should", "could" and, in each case, negations thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will occur or that they are correct. Because these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes may, for a variety of reasons, differ materially from those set forth in the forward-looking statements. Such risks, uncertainties, contingencies and other material factors could cause actual events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Company does not warrant that the assumptions underlying the forward-looking statements in this press release are correct and any reader of the press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and



forward-looking statements expressed or implied herein are provided only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertakes to review, update, confirm or publicly announce any revisions to any forward-looking statement to reflect events that occur or circumstances that arise in relation to the content of this press release, unless required by law or the Nasdaq First North Growth Market's Rulebook for Issuers. Neither the Company nor anyone else undertakes to review, update, confirm or publicly release any revisions to any forward-looking statements to reflect events that occur or circumstances that occur with respect to the content of this press release, unless required by law or Nasdaq First North Growth Market Rulebook.

Attachments

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