

Storytel – Consensus estimates Q2 2024

Estimates compiled by Modular Finance on behalf of Storytel.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q2 2024E
Revenue	909
Revenue growth (%)	6.8
Gross profit	388
Gross margin (%)	42.8
Adjusted EBITA	126
Adjusted EBITA margin (%)	13.8
EBIT	47
EBIT margin (%)	5.2
Earnings per share (SEK)	0.39
Streaming Total	
Avg. Paying Subscribers	2,302,750
Streaming Nordics	
Avg. Paying Subscribers	1,198,600
Streaming Non-Nordics	
Avg. Paying Subscribers	1,104,125

More consensus estimates can be found on Storytel's webpage:
<https://www.storytelgroup.com/en/investor-relations/analyst-coverage-and-estimates/>

Storytel's Q2 report will be released on Tuesday 30 July at 08:00 CEST.