

# **FRANCKS KYLINDUSTRI HOLDING AB GIVES NOTICE OF UNCONDITIONAL VOLUNTARY TOTAL REDEMPTION OF 2024/2027 BONDS**

**Francks Kyindustri Holding AB (the “Issuer” or “Francks Kyindustri”) today announces that the Issuer has instructed Nordic Trustee & Agency AB (publ) to, in its capacity as agent, give notice of unconditional voluntary total redemption to the holders of the Issuer’s outstanding senior secured floating rate bonds, maturing on 26 April 2027 and with ISIN SE0021923240 (the “Bonds”), in accordance with the terms and conditions of the Bonds.**

The Bonds will be redeemed at an amount equal to 103.50 per cent. of the nominal amount per Bond, plus accrued and unpaid interest (the “**Redemption Price**”). On the redemption date on 3 November 2025, the Redemption Price will be paid to each person who is registered as owner of the Bonds in the debt register maintained by Euroclear Sweden AB as of the record date on 27 October 2025. All Bonds which are held by the Issuer will be cancelled in connection with the redemption procedure.

The notice of unconditional voluntary total redemption of the Bonds can be found via the following link: [www.francksref.com/investerare/finansiering](http://www.francksref.com/investerare/finansiering).

The Bonds will be delisted from Nasdaq Stockholm’s corporate bond list in connection with the redemption procedure.

**For further questions, please contact:**

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**Attachments**

**Francks Kyindustri Holding AB gives notice of unconditional voluntary total redemption of 2024/2027 bonds**