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## Exercise of over-allotment option and end of the stabilisation period in Haypp Group

**Skandinaviska Enskilda Banken AB ("SEB") has undertaken stabilisation measures in Haypp Group AB's (publ) ("Haypp Group" or the "Company") shares on Nasdaq First North Growth Market ("First North"). SEB further announces that the stabilisation period has now ended, and no further stabilisation transactions will be conducted. The over-allotment option is partially exercised by SEB, which means that 46,983 shares have been exercised and 1,138,781 shares, that SEB has lent from the Major Shareholders<sup>[1]</sup> in order to cover the over-allotment, will be re-delivered.**

Press release 15 November 2021

As announced in connection with, and in the prospectus in respect of, the offering to acquire shares in the Company and the listing of the Company's shares on First North (the "**Offering**"), SEB has had, as Joint Global Coordinator and Joint Bookrunner, the right to carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the open market.

Stabilisation transactions have been possible to undertake on First North, in the over-the-counter market or otherwise, at any time from the first day of trading in the shares on First North, i.e. 13 October 2021, and for no longer than 30 calendar days thereafter. SEB has, however, not been obliged to undertake any stabilisation and there was no assurance that stabilisation would be undertaken. Undertaken stabilisation has been possible to discontinue at any time without prior notice. Transactions have, in no event, been executed at levels above the price in the Offering, i.e. SEK 66.00 per share.

In order to cover possible over-allotments, the Major Shareholders undertook, at the request of SEB, to sell additional shares corresponding to a maximum of 15 percent of the number of shares in the Offering (the "**Over-Allotment Option**"), equivalent to not more than 1,185,764 shares, at a price corresponding to the price in the Offering, i.e. SEK 66.00 per share. The Over-Allotment Option could be exercised in full or in part for a period of 30 calendar days from the first day of trading in the shares on First North. SEB now notifies that the over-allotment option with respect to 46,983 shares have been exercised. Consequently, 1,138,781 shares in the Company, which SEB has lent from the Major Shareholders in order to cover the over-allotment, will be re-delivered.

The stabilisation period in the Offering has now ended and no further stabilisation transactions will be conducted. SEB announces, in its capacity as stabilisation manager, that stabilisation measures have been undertaken in accordance with article 5(4) in the Market Abuse Regulation 596/2014, on First North as specified below. The contact person at SEB is Alexandra Gluckmann (tel: +46 70 767 67 34).

## Stabilisation information

Issuer:	Haypp Group AB (publ)
Instrument:	Shares (SE0016829469)
Offering size:	7,905,131 shares (excl. the Over-Allotment Option)
Offering price:	SEK 66.00
Market:	Nasdaq First North Growth Market
Ticker:	HAYPP
Stabilisation manager:	Skandinaviska Enskilda Banken AB (publ)

## Stabilisation transactions

Date	Quantity, shares	Price (highest)	Price (lowest)	Price (volume weighted average)	Currency	Trading venue
08/11 /2021	17,250	57.90	57.00	57.51	SEK	First North
09/11 /2021	9,818	62.00	54.90	58.77	SEK	First North
11/11 /2021	91,424	65.00	58.00	62.03	SEK	First North

Specified below is a summary of the stabilisation transactions which have been effected during the stabilisation period in accordance with this press release and the press release as of 22 October and 1 November 2021. All transactions during the stabilisation period have been effected on First North and no stabilisation transactions have been effected on other dates than those specified below.

## Stabilisation transactions

Date	Quantity, shares	Price (highest)	Price (lowest)	Price (volume weighted average)	Currency	Trading venue
13/10 /2021	612,805	66.00	65.80	66.00	SEK	First North
14/10 /2021	189,395	66.00	65.00	65.99	SEK	First North
15/10 /2021	80,000	66.00	65.50	65.94	SEK	First North
19/10 /2021	30,000	63.00	61.00	62.92	SEK	First North
20/10 /2021	21,248	63.80	59.70	62.40	SEK	First North
21/10 /2021	25,000	63.00	60.20	62.58	SEK	First North
22/10 /2021	25,841	63.00	61.30	62.62	SEK	First North
25/10 /2021	15,000	61.50	59.90	60.08	SEK	First North
26/10 /2021	10,000	59.60	59.00	59.39	SEK	First North
27/10 /2021	11,000	62.20	57.40	60.93	SEK	First North
08/11 /2021	17,250	57.90	57.00	57.51	SEK	First North
09/11 /2021	9,818	62.00	54.90	58.77	SEK	First North
11/11/2021	91,424	65.00	58.00	62.03	SEK	First North

*This information is information that Haypp Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact persons set out below, at 08:00 CET on 15 November 2021.*

## **For more information and contact**

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## **Important information**

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This advertisement may contain forward-looking statements which reflect the Company's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "believe", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements.

[1] GR8 Ventures AB, Eastcoast Capital AB, Northerner Holding AB, e-Business Partner Norden AB, Gavin O'Dowd, and Kbay Capital AB.

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## Attachments

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[Exercise of over-allotment option and end of the stabilisation period in Haypp Group](#)