

Bond issue under First Bond Issue Programme without Prospectus

Management Board of KRUK S.A. (the "Company") announces that on May 22nd 2025 it passed a resolution to issue series AL5 bonds (the "Bonds") and define their terms and conditions.

The Bonds will be offered at an issue price equal to their nominal value of PLN 1,000 per Bond, with the aggregate nominal value of the Bonds not to exceed PLN 400m. Up to 400,000 unsecured Bonds will be offered as part of the Bond issue. The issue will be conducted by August 31st 2025. The Bonds will have a book-entry form and the Company will seek to introduce them to trading in the alternative trading system on the Catalyst market, operated by the Warsaw Stock Exchange.

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About Us

KRUK Group is a leading European player in debt management sector. The company was established in 1998 and now operates in Poland, Romania, Italy, Spain, Czechia and Slovakia, as well as holds assets in Germany. KRUK is present on Warsaw Stock Exchange in Poland and is also regular issuer of bonds on Warsaw Bond Market - Catalyst.

This information is information that KRUK S.A. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-05-22 19:11 CEST.

Attachments

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