

Konsolidator grants 150,000 warrants connected to the launch of Konsolidator FP&A

Company Announcement no. 10/2026 (June 30, 2026)

Today, the Board of Directors of Konsolidator A/S has exercised part of its current authorization by issuing 150,000 warrants connected to the launch of the FP&A module. The warrants are granted as part of an employee's remuneration package upon reaching the final milestone in the contract.

The warrants are issued in accordance with the company's guidelines for incentive-based remuneration and the authorizations in section 4.10 of the Articles of Association.

Warrants granted to an employee

Konsolidator has issued 150,000 warrants to an employee as part of their remuneration package. Konsolidator depends on its employees and on attracting talented employees.

The total of 150,000 warrants correspond to a nominal value of DKK 6,000, as each warrant entitles the warrant holder to subscribe for one share of nominal DKK 0.04 in the Company. The exercise price is fixed at DKK 5.28 per share for the employees corresponding to the average of the closing share price as made public by Nasdaq Copenhagen for the Konsolidator share on the 5 trading days prior to the date on which the Board of Directors decided to grant the warrants.

The warrants vest in a series of three (3) successive equal annual installments, with the first installment vesting in 2027 on the last day of the calendar month of the date of grant. Consequently, the last installment will vest in June 2029.

Subject to vesting, the warrants can be exercised in periods of 4 weeks starting the day after publication of the Company's annual report, half-year reports and/or quarterly financial announcements, respectively. Warrants that have not been exercised before five (5) years following the grant will lapse automatically.

The warrant terms include a condition on accelerated vesting in case of a change of control, e.g., a takeover bid, resolution, and business transfer. The detailed warrant terms regarding warrants issued by the Company can be found in the Articles of Association on www.konsolidator.com/investor.

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Launch of the FP&A Module: 10 signings in Q2

The FP&A module has been well-received by Konsolidator's customers since its launch, with more than 10 signings already in Q2, 2026. The FP&A module, together with the Data Management solution, contributes to a higher customer Net Retention.

CEO, Claus Finderup Grove, says: *"Both our new FP&A module and AI are opening new possibilities for the finance function. By automating the forecasting process through our FP&A*

module and leveraging AI's ability to analyze vast amounts of data, our customers can generate greater strategic value from Konsolidator's full product portfolio."

Contacts

- Chair: Michael Moesgaard Andersen, mobile +45 6060 6969
- CEO: Claus Finderup Grove, mobile +45 2095 2988, cfg@konsolidator.com
- CFO: Jack Skov, mobile +45 2282 8845, js@konsolidator.com

Certified Adviser

Norden CEF A/S, John Norden, www.nordencef.dk

About Us

Konsolidator A/S is a cloud-based financial consolidation and reporting software provider dedicated to making group CFOs better with fast, reliable, and compliant financial data. Founded by a former CFO and an auditor, the solution eliminates manual processes and supports strategic decision-making. Built to scale with growing organizations, Konsolidator integrates seamlessly into the group's financial ecosystem. Through the Konsolidator Suite, the company offers a financial data warehouse and FP&A capabilities besides their consolidation solution, and partners with other best-in-class tools to support a holistic finance function. Konsolidator was listed on Nasdaq First North Growth Market Denmark in 2019. Ticker Code: KONSOL