

CoinShares - Well positioned versus US peers

Redeye states CoinShares Q4 2024 report exceeded Redeye Research estimates (RRe) across all segments, propelled by soaring cryptocurrency prices during Q4 2024. Although Redeye expects normalization in 2025 and beyond, it raises its asset management estimates and upgrades its fair value range. With an investor-friendly capital allocation strategy and a healthy 5.3% dividend yield, CoinShares remains compelling - especially considering the opportunity set among US-based investors.

[Read more and download the Research Update.](#)

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Attachments

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