

Exercise of the overallotment option and the end of the stabilisation period in the listing of KB Components AB

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9 January 2025

Svenska Handelsbanken AB (publ) ("Handelsbanken"), in its capacity as stabilisation agent, notifies that the overallotment option has been exercised with respect to 2,120,018 shares in KB Components AB ("KB Components" or the "Company") which are traded on Nasdaq First North Premier Growth Market. The stabilisation period has now ended, and no further stabilisation measures will be undertaken.

As announced on 11 December 2024 in connection with the offering and the admission to trading of the Company's shares on Nasdaq First North Premier Growth Market (the "**Offering**"), Handelsbanken in its capacity as stabilisation agent (the "**Stabilisation Agent**") has had the opportunity to carry out transactions in the Company's share in order to support the market price at a higher level than would otherwise be the case in the open market.

Stabilisation transactions have been possible to carry out on all types of stock markets, over-the-counter or otherwise, at any time from the date of commencement of trading in the shares on Nasdaq First North Premier Growth Market, i.e. 11 December 2024, until 30 calendar days thereafter. The Stabilisation Agent, however, had no obligation to undertake any stabilisation measures and there was no assurance that stabilisation measures would be undertaken. In no event have transactions been carried out at levels above the price in the Offering, i.e. SEK 38.

To cover any overallotment in connection with the Offering, BrA Invest CKS AB (the "**Principal Shareholder**") granted an option to the Stabilisation Agent to acquire up to an additional 2,191,304 shares in the Company, corresponding to up to 15 per cent of the total number of shares in the Offering (the "**Overallotment Option**"). The Stabilisation Agent now notifies that the Overallotment Option with respect to 2,120,018 existing shares has been exercised. Consequently, 71,286 shares that the Stabilisation Agent have lent from the Principal Shareholder in order to cover overallotment in connection with the Offering will be returned.

Handelsbanken has, in its capacity as Stabilisation Agent, notified that stabilisation measures have been undertaken, in accordance with article 5(4) in the Market Abuse Regulation 596/2014 and the Commission Delegated Regulation (EU) 2016/1052. The stabilisation period regarding the Offering has now ended and no further stabilising transactions will be undertaken. Below is a summary of the stabilisation transactions which have been undertaken during the stabilisation period.

The contact person at Handelsbanken is Joakim Endre (phone: +46 705 71 06 43).

| Stabilisation information | |
|---------------------------|---|
| Issuer | KB Components AB |
| Securities | Shares, ISIN SE0022725743 |
| Offering size | 16,800,000 shares (whereof 2,191,304 shares relate to the Overallotment Option) |
| Offering Price | 38 SEK per share |
| Ticker | KBC |
| Stabilisation Agent | Svenska Handelsbanken AB (publ) |

| Stabilisation measures | | | | | | |
|------------------------|------------------|-----------------|----------------|---------------------------------|----------|---|
| Date | Number of shares | Price (highest) | Price (lowest) | Price (volume weighted Average) | Currency | Trading venue |
| 11/12 /2024 | 71,286 | 38.00 | 38.00 | 38.00 | SEK | Nasdaq First North Premier Growth Market (SSME) |

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The information was submitted for publication, through the agency of the contact persons set out above, on 9 January at 17:45 CET.

About KB Components

KB Components was founded in 1947 and has since developed into a global player in advanced polymer component manufacturing with production facilities in Europe, North America (including Mexico) and Asia. Through a global presence, deep expertise in injection moulding technology, and well-invested machinery with a high degree of automation, the Company delivers polymer components to more than 1,000 customers across a wide range of application areas, including heavy and light vehicles, medical technology, and general industry. The Company is headquartered in Örkelljunga and had approximately 1,500 employees as of 30 September 2024.

The Company has grown organically through long-term customer relationships and through successful acquisitions. The management team now sees significant opportunities to continue its

growth journey in both existing and new markets. The Company's revenue amounted to SEK 2.5 billion with an adjusted EBIT margin of 10.3 per cent during the twelve-month period ending 30 September 2024.

KB Components' strategy and business model revolve around three main themes: global presence, technological leadership, and operational excellence.

KB Components Certified Adviser is Svensk Kapitalmarknadsgranskning AB, www.skmg.se.

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This press release contains forward-looking statements regarding the Company's intentions, assessments, or expectations concerning the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "assumes," "should," "could," and, in each case, their negatives, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, it cannot be guaranteed that they will occur or that they are correct. As these assumptions are based on estimates or assumptions and are subject to risks and uncertainties, the actual result or outcome may differ materially from what is stated in the forward-looking statements for many different reasons. Such risks, uncertainties, contingencies, and other important factors could cause the actual development of events to differ materially from the expectations expressed or implied in this press

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Information to distributors

To comply with the product governance requirements contained in: (a) Directive 2014/65/EU of the European Parliament and of the Council on markets in financial instruments ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) national implementing measures (together, the "**MiFID II Product Governance Requirements**") and to disclaim all and any tortious, contractual, or other liability to any "manufacturer" (within the meaning of the MiFID II Product Governance Requirements) that might otherwise be asserted with respect thereto, the securities subject to the offering have been subject to a product approval process, which has determined that such securities are: (i) suitable for a target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) suitable for distribution through all distribution channels as are permitted by MiFID II (the "**EU Target Market Assessment**"). In order to comply with the product approval process of each manufacturer in the United Kingdom, the target market assessment for the Company's securities has led to the conclusion that: (i) the target market for such securities is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) 600/2014 as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018 ("**UK MiFIR**"); and (ii) all channels for distribution of such securities to eligible counterparties and professional clients are appropriate (the "**UK Target Market Assessment**" and, together with the EU Target Market Assessment, the "**Target Market Assessment**"). Notwithstanding the Target Market Assessment, distributors should note that: the value of the Company's securities may decline and investors could lose all or part of their investment; the Company's securities offer no guaranteed return or capital protection; and an investment in the Company's securities is only suitable for investors who do not need a guaranteed return or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to bear any losses that may result from such an investment. The Target Market Assessment does not affect any other requirements of contractual, legal, or regulatory sales restrictions in relation to the Offering and Listing.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II or UK MiFIR; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Company's securities.

Each distributor is responsible for undertaking its own Target Market Assessment in respect of the Company's securities and determining appropriate distribution channels.

Attachments

[Exercise of the overallotment option and the end of the stabilisation period in the listing of KB Components AB](#)