

## **WARRANTS OF SERIES TO6 WERE EXERCISED TO APPROXIMATELY 44.8 PERCENT AND PROLIGHT DIAGNOSTICS RECEIVES APPROXIMATELY SEK 9.8 MILLION**

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**Prolight Diagnostics AB (publ) ("Prolight" or the "Company") announces today the outcome of the exercise of warrants of series TO6, which were issued during the fourth quarter of 2023 in the Company's rights issue of units. In total, 97,504,157 warrants of series TO6 were exercised, corresponding to approximately 44.8 percent of the total number of outstanding warrants of series TO6, for subscription of 97,504,157 shares in the Company at a subscription price of SEK 0.10 per share. Prolight will receive approximately SEK 9.8 million before issue costs through the exercise of warrants of series TO6.**

### **Background**

The subscription period for exercise of the warrants of series TO6 took place from and including May 20, 2024, up to and including May 31, 2024. The subscription price per share for exercising the warrants of series TO6 was set to SEK 0.10.

In total, 97,504,157 warrants of series TO6 were exercised for subscription of 97,504,157 shares in the Company, meaning that approximately 44.8 percent of the total number of outstanding warrants of series TO6 were exercised for subscription of new shares in Prolight.

Exercised warrants have been replaced with interim shares (IA), pending registration with the Swedish Companies Registration Office. The interim shares are expected to be converted to shares within approximately three (3) weeks.

### **Shares, share capital, and dilution**

If all warrants of series TO6 are exercised the total number of shares in the Company will increase by 97,504,157, from 499,782,948 shares to 597,287,105 shares, and the share capital will increase with SEK 9,750,415.70, from SEK 49,978,294.80, to SEK 59,728,710.50. This corresponds to a maximum dilution of approximately 16.3 percent of the total number of shares and 16.3 percent of the total number of votes in the Company. The dilution effect has been calculated as the number of additional shares and votes, respectively, in relation to the number of existing and additional shares and votes, respectively.

## **Advisors**

Mangold Fondkommission AB is financial advisor and Advokatfirman Lindahl KB is legal advisor to the Company in connection with the exercise of the warrants of series TO6.

## **For further information, please contact:**

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## **About Us**

Prolight Diagnostics AB develops innovative Point-of-Care (POC) systems. These are small, portable instruments and disposable cartridges for performing in-vitro diagnostic (IVD) tests from a drop of blood.

We want to offer the foremost POC systems on the market for quick, reliable diagnosis of acute events. Our launch product will be for the measurement of troponin, to aid in the rule-in and rule-out of myocardial infarction.

The company's share is traded on the NGM Nordic SME marketplace, under the ticker PRLD.

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The information in this press release neither contains nor constitutes an offer to acquire, subscribe for or otherwise trade shares, warrants or other securities in Prolight. No action has been taken and no action will be taken to allow an offer to the public in any jurisdiction other than Sweden. The invitation for relevant individuals to subscribe to units in the Company have only taken place through the Prospectus, which is available on the Company's website, [www.prolightdx.com](http://www.prolightdx.com). The Swedish Financial Supervisory Authority's approval of the Prospectus shall not be construed as an approval of the Company's shares, warrants or other securities. However, this press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017/1129 ("Prospectus Regulation"), and this press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in shares, warrants or other securities in Prolight. The information in this press release is only intended to describe the background to exercise of the warrants and does not claim to be complete or exhaustive. No assurance shall be given with respect to the accuracy or completeness of the information in this press release.

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*This information is information that Prolight Diagnostics is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-06-04 08:35 CEST.*

## **Attachments**

**Warrants of series TO6 were exercised to approximately 44.8 percent and Prolight Diagnostics receives approximately SEK 9.8 million**