

## Vitec (Q4 Preview) - Tough comparables in Q4, appealing valuation

Redeye revises its Base Case and estimates following an analyst change, retaining its positive view. While Q4 face tough comparable numbers, with Vitec trading at the lowest EV/Sales NTM since 2020, we believe the market is too pessimistic about the long-term prospects.

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### Attachments

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