

## Fable Media Group (Q3 Review) - Moving Past Brazil and Gearing Up for 2026

Fable Media Group delivered a soft Q3 in line with the preliminary figures, but the underlying trends continue to strengthen as sales outside Brazil grow at healthy double-digit rates. With Brazil now contributing only 14% of net sales, the business enters 2026 with a cleaner revenue mix, easier comps, and a major industry catalyst in the upcoming World Cup. The recent bond refinancing also gives Fable the flexibility to distribute a higher share of profits, and while we await clarity on the company's dividend ambitions, we view this as an interesting added treat for shareholders ahead of 2026.

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### Attachments

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