

B2 Impact ASA: Successfully Completed New Bond Issue

Oslo, 23 January 2024: B2 Impact ASA has successfully placed a EUR 100 million senior unsecured bond with maturity in February 2028. The bond will have a coupon of 3 month EURIBOR + 5.00% p. a. and will be listed on the Oslo Stock Exchange. Settlement date is expected to be 30 January 2024.

The net proceeds from the bond issue shall be applied to refinancing and general corporate purposes. With the new bond issue, B2 Impact has financial flexibility to repay bond B2H05 and at the same time retain sufficient investment capacity. On a pro forma basis, B2 Impact's cost of funding has decreased with around 50 bps compared with end of the third quarter.

DNB Markets and Nordea acted as Global Coordinators and SpareBank 1 Markets as Joint Lead Manager for the bond issue.

For further information, please contact:

Rasmus Hansson, Head of Investor Relations and M&A

Mobile: +47 952 55 842

E-mail: rasmus.hansson@b2-impact.com

or

André Adolfsen, CFO

Mobile: +47 930 19 150

E-mail: andre.adolfsen@b2-impact.com

This information is published in accordance with the requirements in Oslo Børs' issuer rules and the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

This information is considered to be inside information and was published by Rasmus Hansson, Head of Investor Relations and M&A at 14:45 (CET) on the date indicated above.

About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. The Company was founded in 2011 and employs around 1,700 people. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2024-01-23 14:45 CET.