

Key Points in Today's Capital Markets Update

Today, November 24, Impact Coatings is holding a Capital Markets Update (CMU) via webcast. The CMU begins at 09:00 a.m. CET, and is reached via www.finwire.tv/webcast/impact-coatings/capital-market-update/.

Three key points in the CMU will be:

- **Strategy Pivot:** Impact Coatings changes its short-term strategy to focus on power generation with solid-oxide fuel cells (SOFC), commonly fueled with natural gas to power AI data centers. The Company is today cooperating with both Ceres (UK) and HD Hydrogen (Korea), two of the three major players leading the global SOFC power market.
- **2026 Outlook - Systems:** Based on the current sales pipeline, the Company expects to achieve system sales in each of its four major markets during 2026 – Energy, Automotive, Electronics, and Luxury Goods.
- **2026 Outlook – Coating Services:** Based on current customer forecasts, the Company expects Coating Services net sales for 2026 to exceed that of 2025.

The presentation given by CEO Jonas Nilsson during the CMU can be found at www.impactcoatings.com/rights-issue-en/.

The CMU webcast in its entirety will be made available on the Company website. The detailed program for the CMU can be found at www.impactcoatings.com/investors/cmu-2025_eng/.

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About Impact Coatings

Impact Coatings (www.impactcoatings.com) is a global technology leader and full-service provider of coating solutions using PVD technology. The company is an enabler in the energy sector, for off-grid power and hydrogen-related applications, as well in automotive and other industries with emerging PVD applications.

PVD stands for physical vapor deposition – clean processes of applying thin layers of coatings to design surface properties, prolong lifespan, and improve product performance. The company's offer consists of efficient, modular, and flexible PVD systems, and coating services, underpinned by several decades of coating experience and expertise.

The company was founded in 1997 and has since expanded in Europe, Asia and North America. Current production facilities are located in Linköping, Sweden, and in Shanghai, China.

The Impact Coatings share is listed on Nasdaq First North Growth Market (Nasdaq Nordic). The company's Certified Adviser is Redeye AB.

Attachments

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