

Hilbert Group AB (publ) has resolved to carry out a directed issue of SEK 10 – 20 million in a M&A preparation capital raise

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Hilbert Group AB (publ) has resolved to carry out a directed issue of B-shares in an amount of SEK 10 – 20 million. The terms will be determined through negotiations on arm’s length basis with the potential subscribers.

Subscription will commence this evening, the 10th of November, and the outcome of the directed Issue will be announced before trading commence on Monday the 13th of November.

“We see significant M&A opportunities for accretive acquisitions and the proceeds from the new issue will enable us to see through multiple opportunities. In addition, the proceeds will be used for general corporate purposes. These carefully chosen opportunities all have the common denominator that they will significantly increase the assets under management, and hence the revenues for Hilbert Group”, comments Niclas Sandström, CEO of Hilbert Group.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company’s intentions, beliefs, or expectations about the Company’s future results, financial condition, liquidity, development, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as “believe”, “expect”, “anticipate”, “intend”, “estimate”, “will”, “can”, “assume”, “should”, “could”, and, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and can be subject to change. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any

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About Us

Hilbert group is a quantitative investment company specializing in algorithmic trading strategies in digital asset markets.

Hilbert Group is a Swedish public company and is committed to providing operational infrastructure, risk management and corporate governance that meets the ever-increasing demands of institutional investors.

Hilbert Group is listed on Nasdaq First North Growth Market (ticker HILB B) with Eminova Fondkommission (phone +46 8 684 211 10 | adviser@eminova.se) as Certified Adviser.

For more information, visit: www.hilbert.group

This information is information that Hilbert Group is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-11-10 18:00 CET.

Attachments

Hilbert Group AB (publ) has resolved to carry out a directed issue of SEK 10 – 20 million in a M&A preparation capital raise