

## Episurf Medical Q2 - Total focus on the US

Redeye provides a more in-depth review of Episurf Medical's Q2 report. Since the company's sales came in lower than expected, we made some downward adjustments to our estimates for the short and medium-term sales forecasts. We revise our base case valuation to SEK1.3 (SEK1.4) per share.

Read more and download the Research Update.

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**Attachments** 

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