

KEYTO publishes prospectus and applies for listing of bonds

KEYTO publishes prospectus and applies for listing of bonds issued on 30 May 2025 on Nasdaq Stockholm's corporate bond list

On 30 May 2025, KEYTO Group AB (publ) ("KEYTO") issued senior secured subsequent bonds in an amount of SEK 300 million under and in accordance with its existing bond framework with ISIN SE0021923836 (the "**Subsequent Bonds**"). In accordance with the terms and conditions, KEYTO has submitted an application for listing of the Subsequent Bonds on Nasdaq Stockholm's corporate bond list. Trading is expected to commence around 14 July 2025.

In connection with the application for listing of the Subsequent Bonds on Nasdaq Stockholm's corporate bond list, KEYTO has prepared a prospectus. The prospectus has on 10 July 2025 been approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus will be available on KEYTO's website, <https://keytogroup.com/investors>, and on the Swedish Financial Supervisory Authority's website, <https://www.fi.se/>. After the listing of the Subsequent Bonds, the total outstanding amount listed on Nasdaq Stockholm under the existing bond framework will amount to SEK 1,200 million.

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About Us

We are KEYTO. We unlock people's quality of life through the power of our one-stop destination. We promise ease of mind by providing easy access to outstanding home services. Through the various companies within KEYTO Group, we offer a wide range of services – including appliance installation and maintenance, cleaning, gardening, and much more.

Every day, our 4,000+ employees strive to exceed expectations. As part of our ambitious growth journey, we continue to expand both organically and through strategic acquisitions. We're always open to partnering with like-minded companies that share our vision of delivering exceptional home services.

Visit keytogroup.com for more information.